

# **STATIC LOAD PERFORMANCE OF A WATER LUBRICATED HYDROSTATIC THRUST BEARING**

**Luis San Andrés**

Mast-Childs Chair Professor  
Fellow ASME  
Texas A&M University

**Michael Rohmer**

Machinery Engineer  
ExxonMobil Research &  
Engineering

**Scott Wilkinson**

Mechanical Engineer  
Energy Recovery

**Funded by the Turbomachinery Research  
Consortium**

**Accepted for journal  
publication**

# Justification

- **Electrical submersible pumps (ESPs) are vulnerable to increases in synchronous vibration amplitude caused by modest changes in axial position.**
- **Rotating equipment relies on thrust bearings as a primary means of axial load support and rotor position.**
- **Axial loads in turbomachinery are speed and pressure dependent, their prediction is largely empirical.**
- **Thrust bearing design relies on validated models benchmarked to test data.**

# Brief Literature Review

**ASME J. of Trib., 122(1)**

**ASME J. of Trib., 124(1)**

**San Andrés (2000, 2002)**

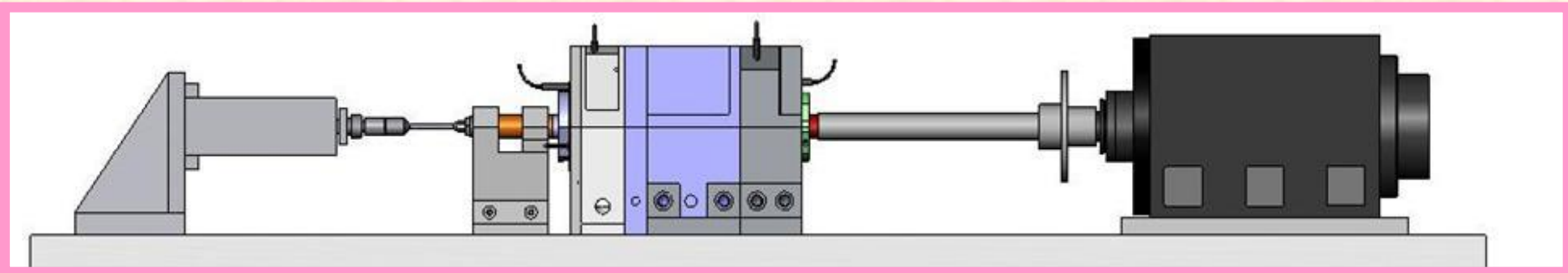
Bulk flow analysis to predict the performance of a multi-recess, orifice-compensated, angled injection hybrid thrust bearing operating with angular misalignment. **Application: cryogenic turbopumps.**

**2008 JANNAF-120 Paper → GT2016-56349 paper (S&D Best Paper Award)**

**San Andrés, Phillips, and Childs (2008 → 2016)**

Test rig to measure thrust bearing performance and validate predictive tool for operation at high rotor speed (17.5 krpm). Water at high pressure (1.72 MPa) supplies bearings. Flow rate measurements show onset of fluid starvation at high rotor speed and large axial clearance (small load). Measurements of axial clearance, recess pressure and flow rate correlate well with predictions.

# Description of test rig



Shaker load and stinger

Axial load shaft & test thrust bearing

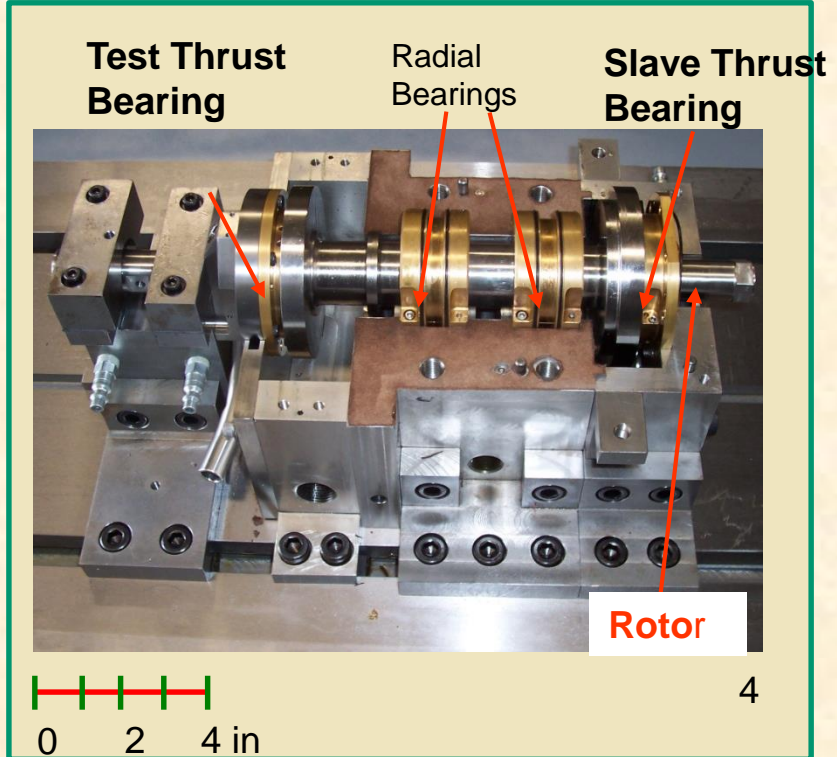
Rotor & Radial bearings

Coupling

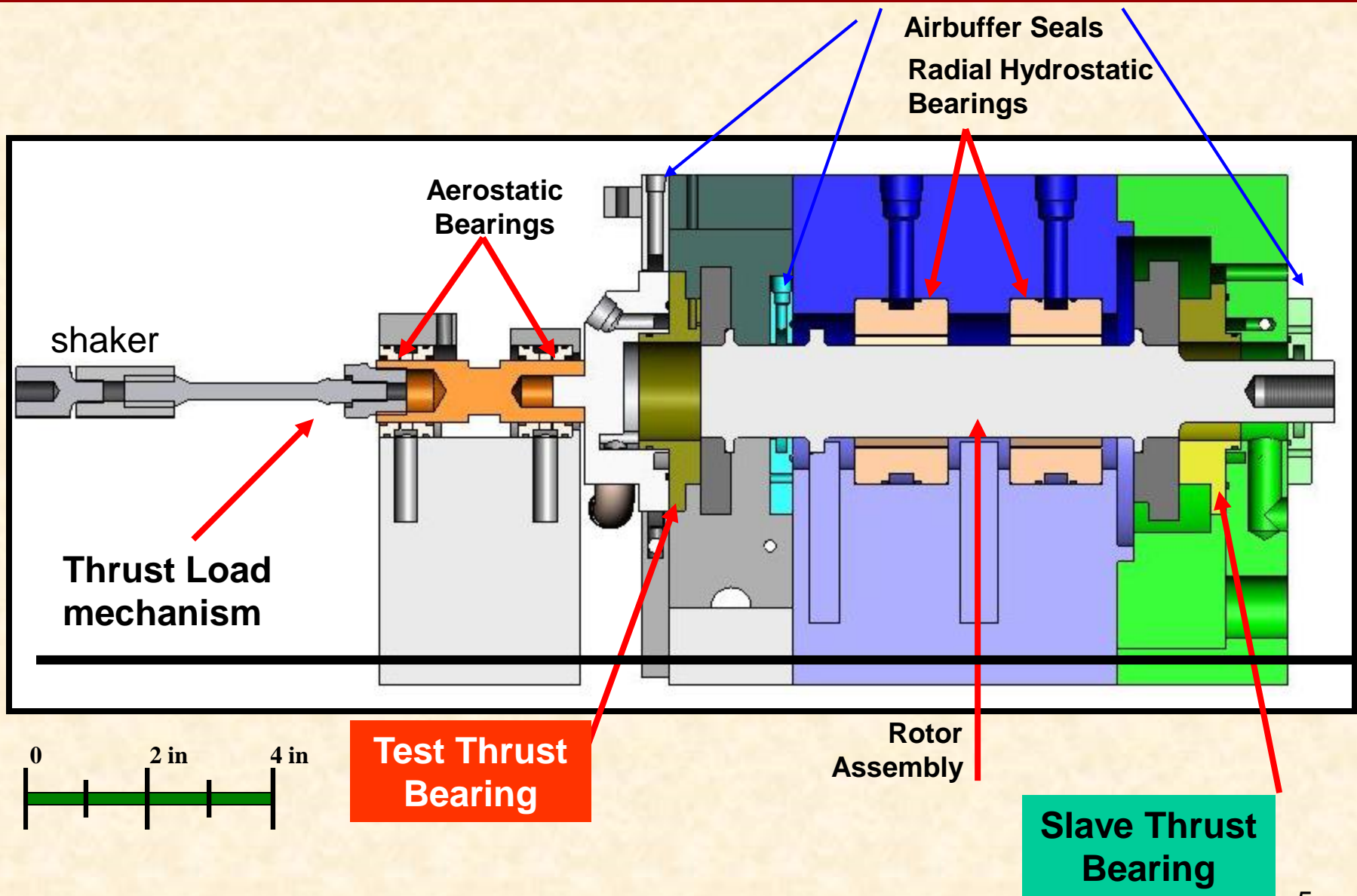
Drive motor

## Test Rig Features

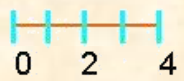
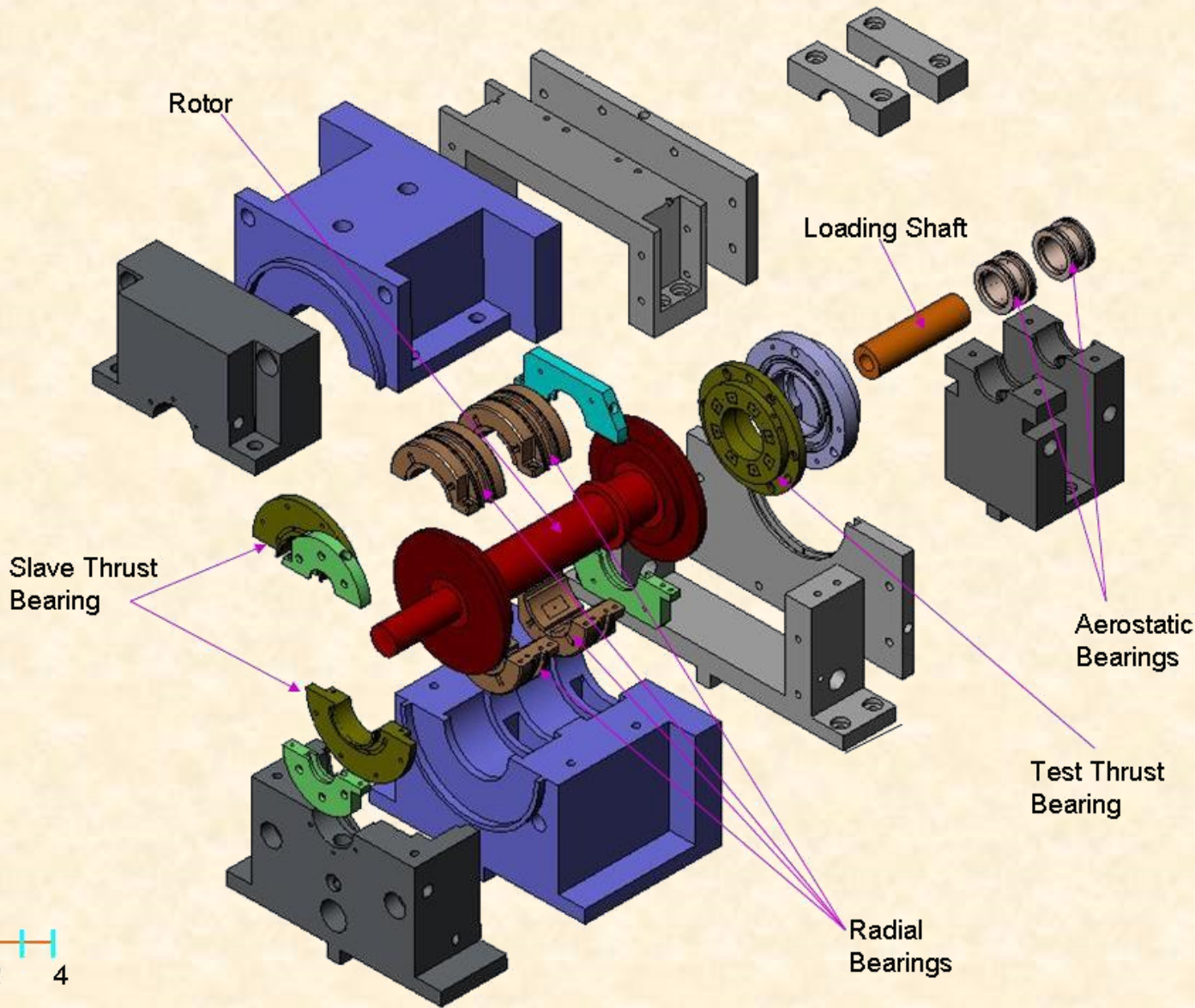
Test Fluid: **WATER**  
**0-25 krpm,**  
(3.4 to 17 bar) 50-250 psi supply pressure,  
Range of static + dynamic axial load: 1000 lbf,  
frequency range: 0-600 Hz



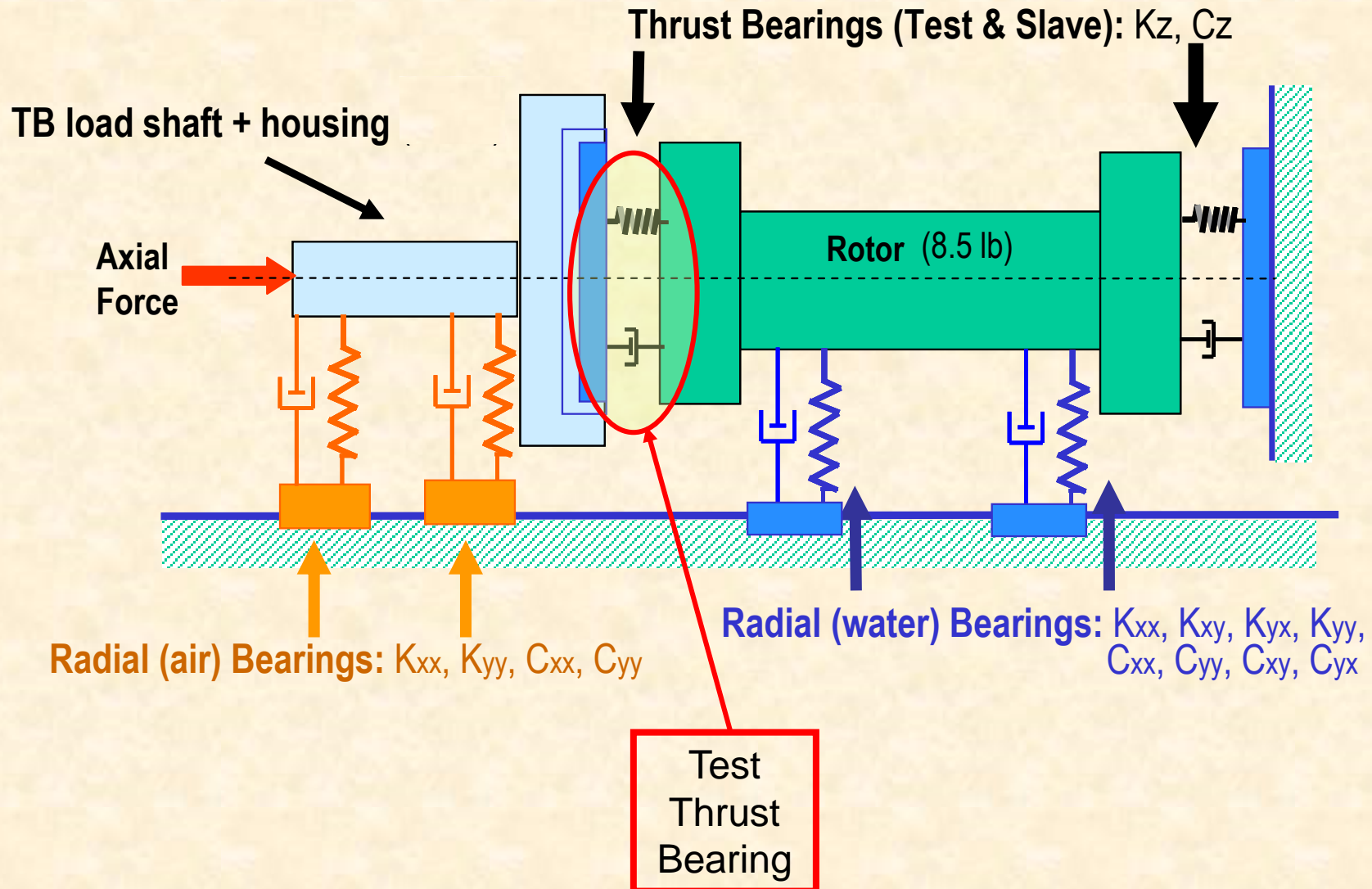
# Hybrid Thrust Bearing Rig – Cross Section



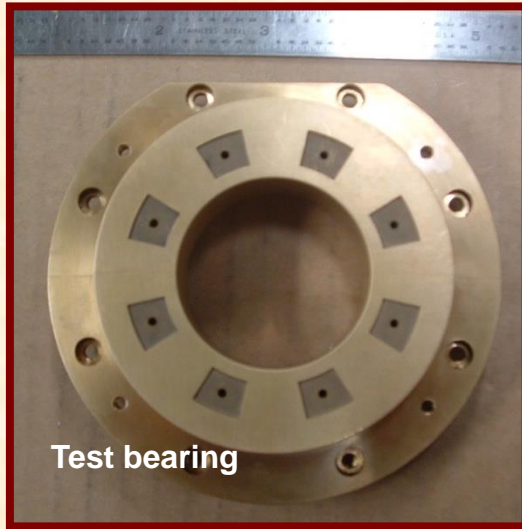
# Exploded View of Thrust Bearing Test Rig



# Schematic Thrust Bearing Test Rig



# Thrust bearings: Test & Slave



## Thrust bearings

### Material 660 Bearing bronze

Inner diameter: 1.60 inch

Outer diameter: 3.00 inch

Axial clearance 0.5-5.5 mil

### **EIGHT (8) Pockets:**

Mean Diameter: 2.16 inch

radial length: 0.32 inch

Arc length: 20 degrees

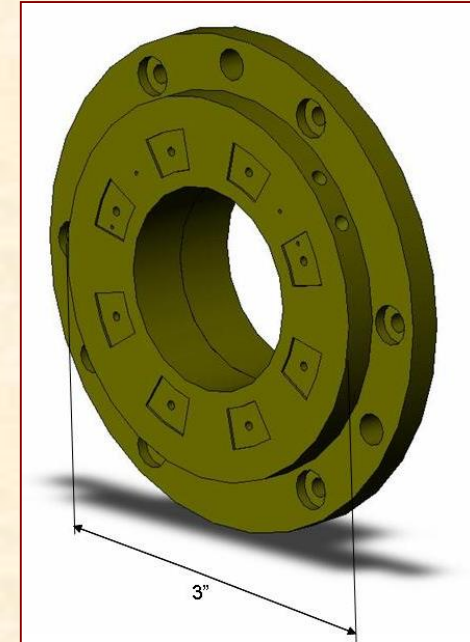
Depth: 0.020 inch

**Pocket/wetted area ratio = 19%**

**Orifice size:** 0.071 inch

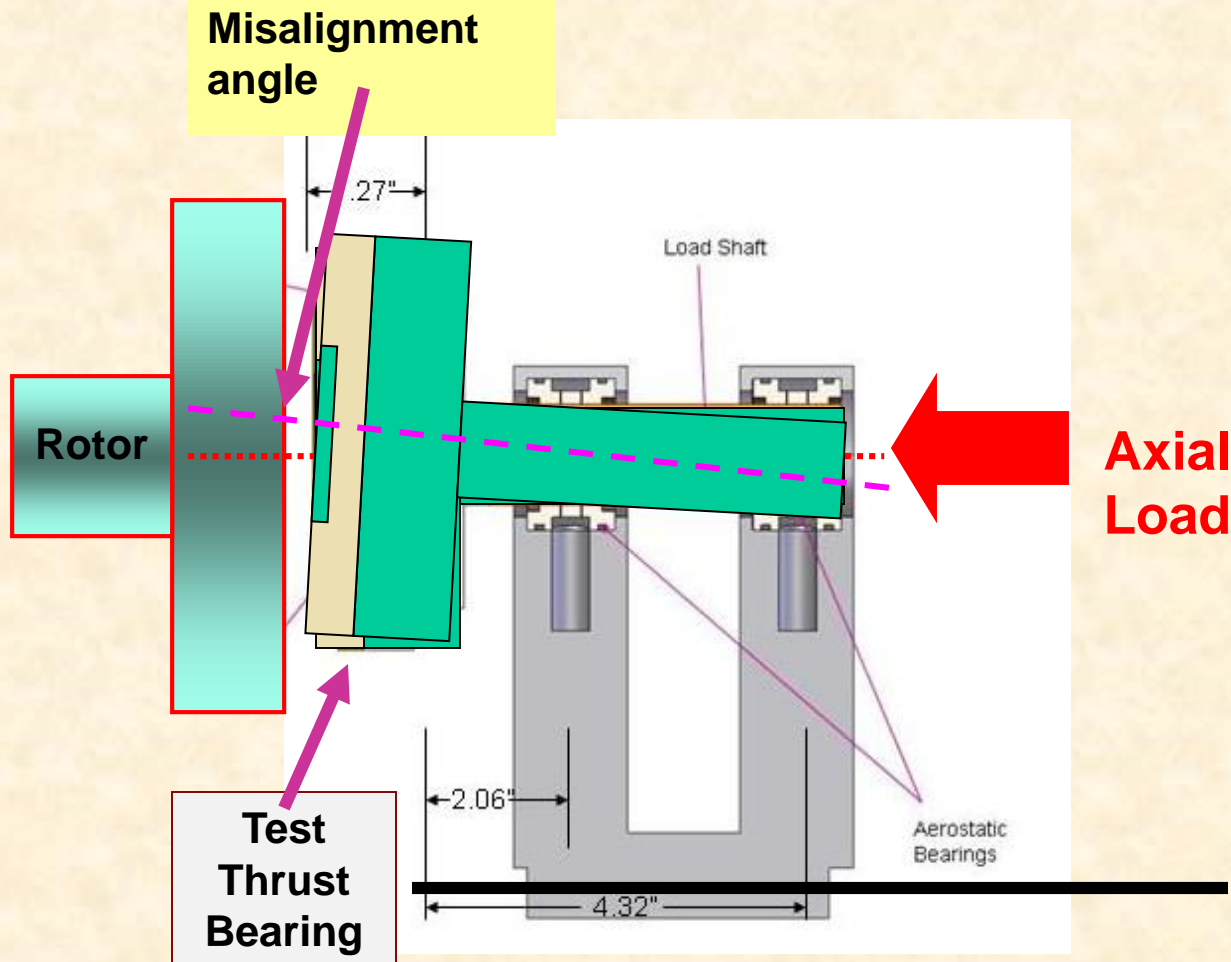
Axial injection at  $r=1.08$  inch

Orifice discharge coefficients determined empirically from test data ( $\sim 0.62$ )





# Loading action and thrust face misalignment

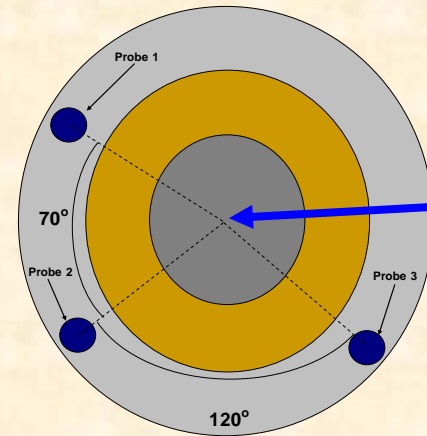
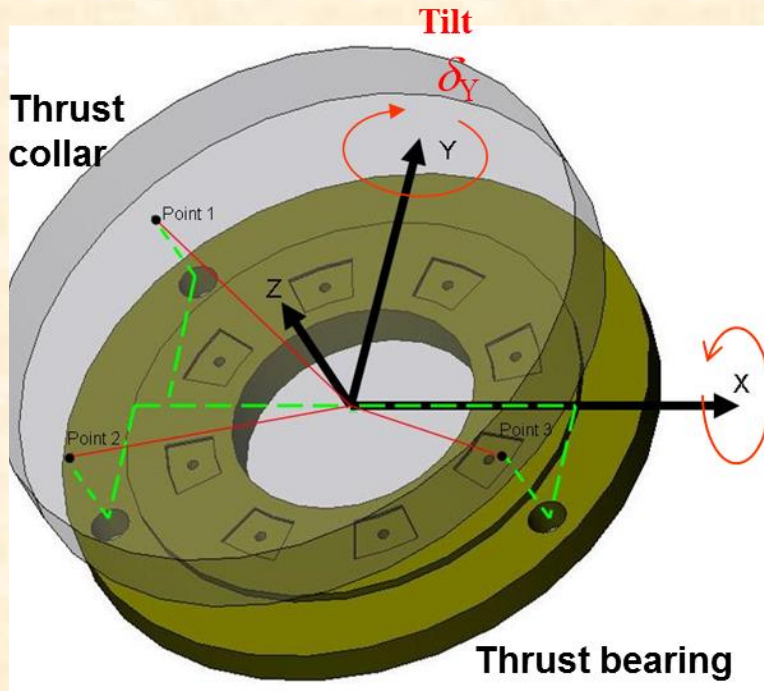


**Chronic thrust bearing face misalignment.  
Worsens with shaft rotation.**

# TB clearance ( $c$ ) and tilt angles ( $\delta$ )

Axial clearance measured at three angular locations

→ estimate center clearance and tilts (rotations).



$C_o$  : Center clearance

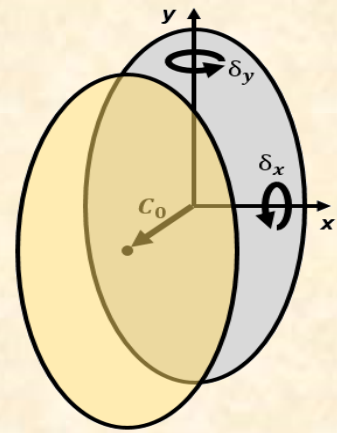
$$c_i = c_o + R \cos(\theta_i) \delta_Y + R \sin(\theta_i) \delta_X, \quad i=1,2,3$$

# Measurements

$$C(x, y) = C_0 + \delta_x y + \delta_y x$$

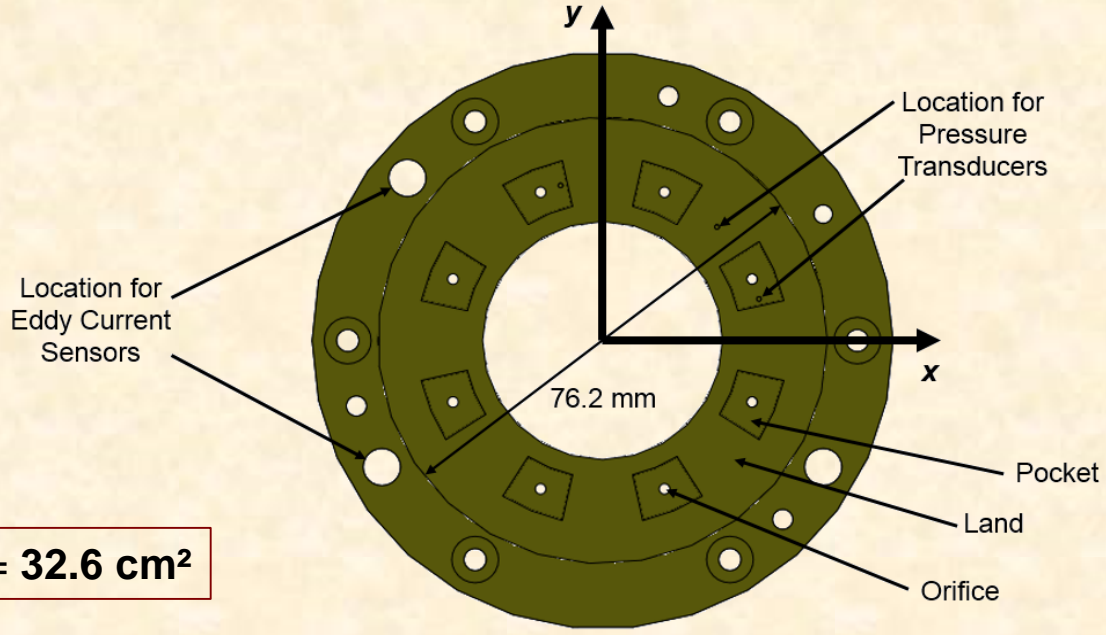
Controlled Inputs
Water at $T= 24C-31C$
Supply Pressure ( $P_S$ )
Axial Load ( $W$ )
Rotor Speed ( $N$ )

Measured Outcomes
Axial Clearance ( $C_0$ )
Tilt about x-axis ( $\delta_x$ )
Tilt about y-axis ( $\delta_y$ )
Supply Flow Rate ( $Q_S$ )
Flow Rate through Inner Diameter ( $Q_{ID}$ )
Recess or Pocket Pressure ( $P_R$ )



**Note:** Unless stated otherwise:

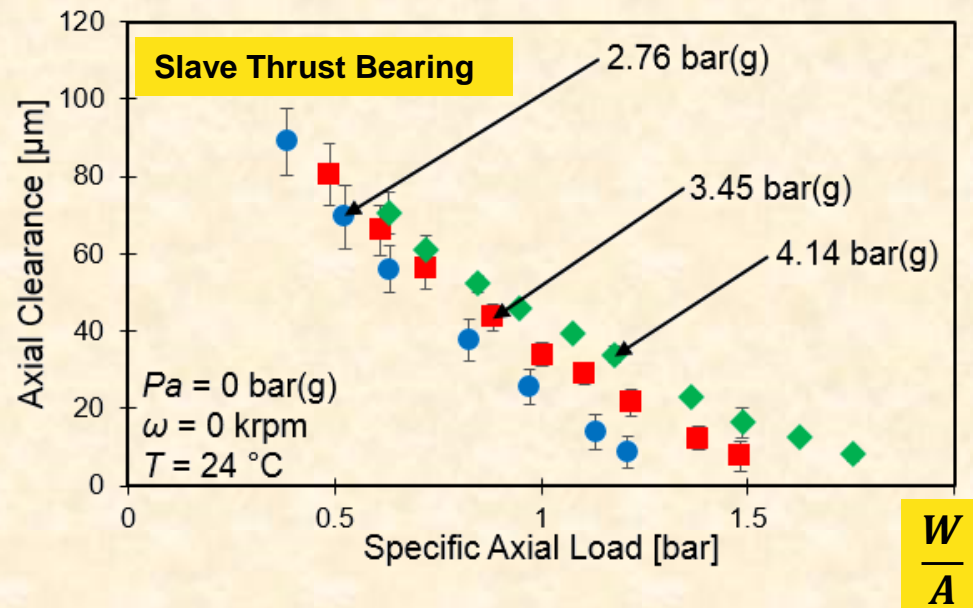
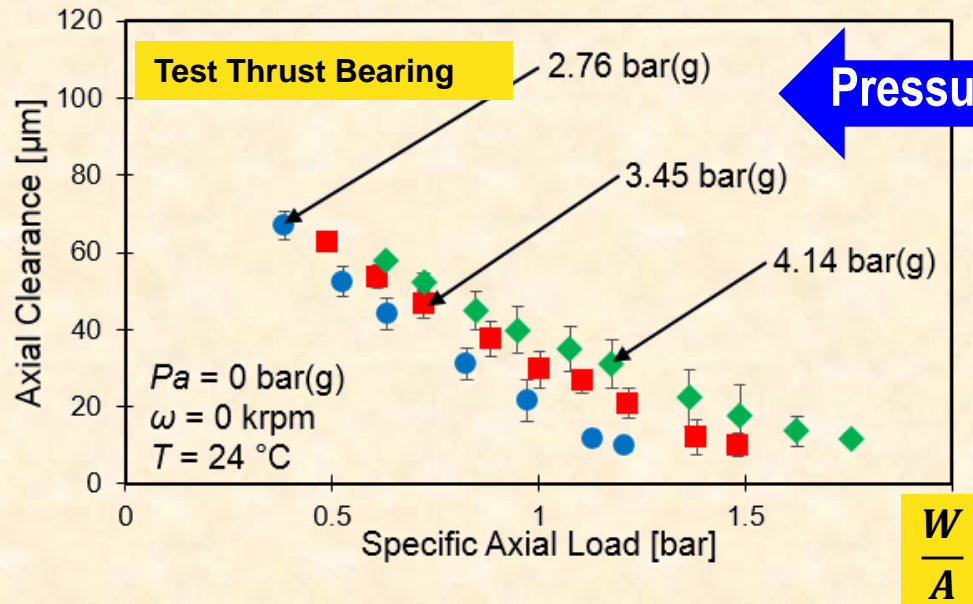
- Error bars in axial clearance ( $C_0$ ) and tilt angles indicate maximum and minimum magnitudes.
- Error bars in other measured parameters indicate their uncertainty.



$$A = \frac{\pi}{4} (D_{out}^2 - D_{in}^2) \quad \text{Bearing area} = 32.6 \text{ cm}^2$$

# Tests without shaft speed

# TBs Clearance vs. load (0 rpm)



## Findings

Axial clearance increases as water supply pressure increases.

Clearance decreases as applied load increases.

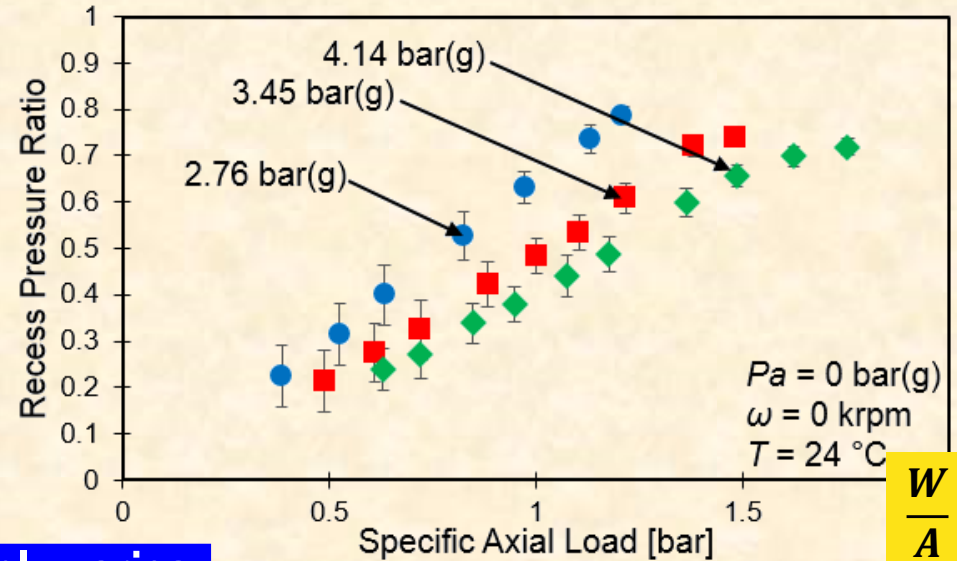
Load per unit area is only a fraction of water supply pressure.

Slave bearing operates with larger clearance because of larger orifice diameters.

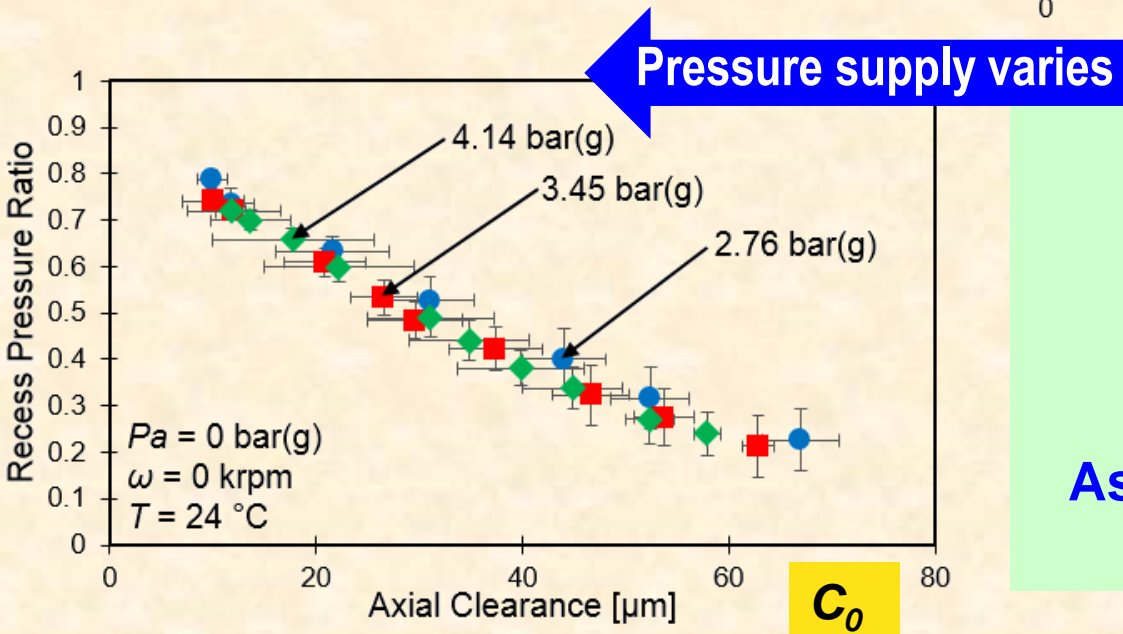
# TBs Pocket pressure vs clearance & load

## Test Thrust Bearing 0 rpm

$$\frac{P_R - P_a}{P_S - P_a} = \text{Recess or pocket pressure ratio}$$



$$\frac{W}{A}$$



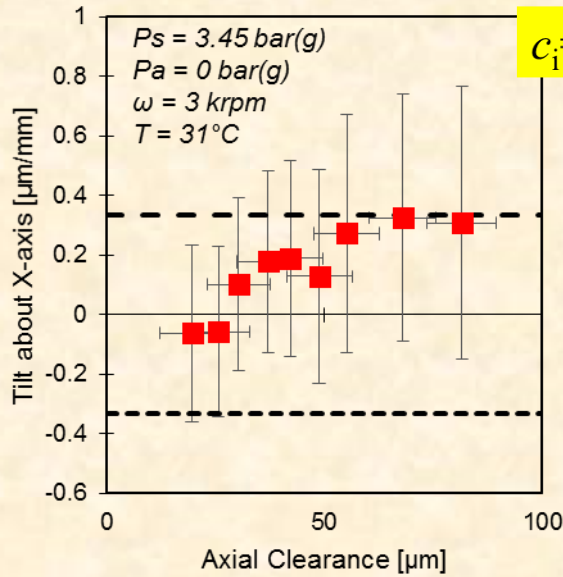
$$C_0$$

**Findings:**  
 Flow rate decreases as supply decreases and as clearance decreases (load increases).  
 As flow rate decreases, pressure in a pocket increases,  $P_R \rightarrow P_S$

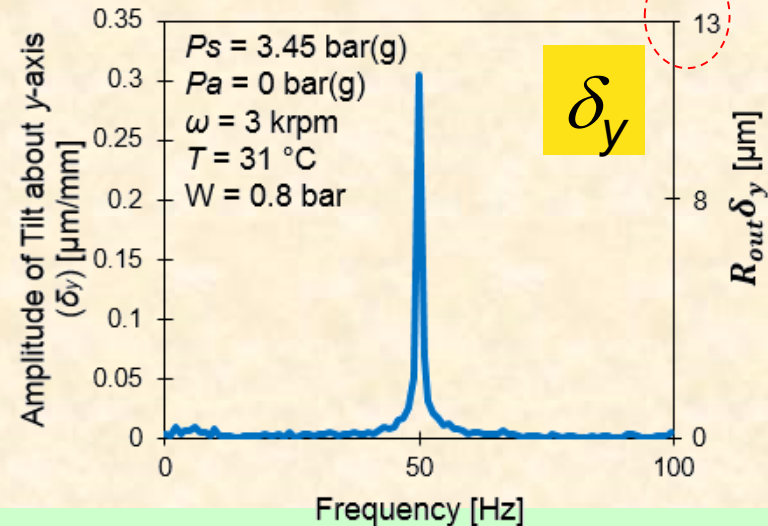
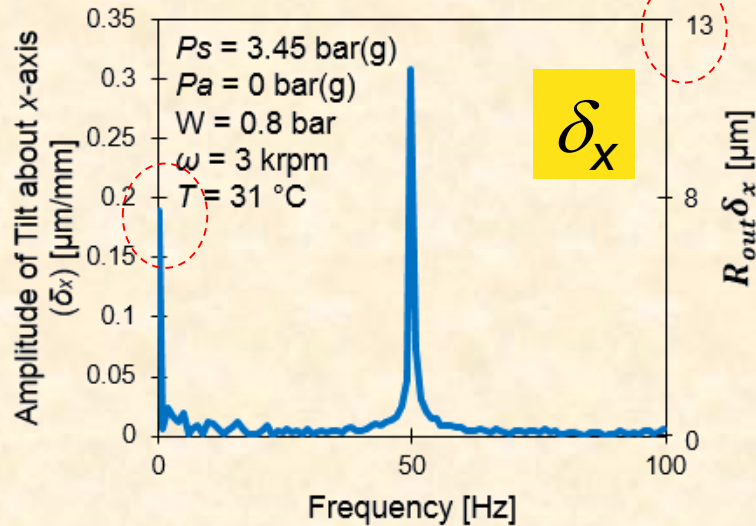
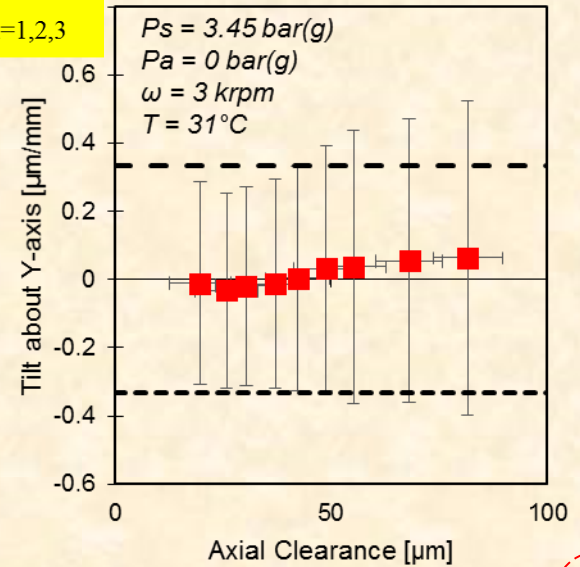
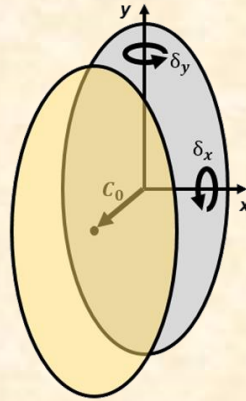
# Tests with shaft speed

3 krpm (surface speed OD = 16 m/s)

# TB tilts (static & dynamic) at 3 krpm



$$c_i = c_0 + R \cos(\theta_i) \delta_Y + R \sin(\theta_i) \delta_X, \quad i=1,2,3$$



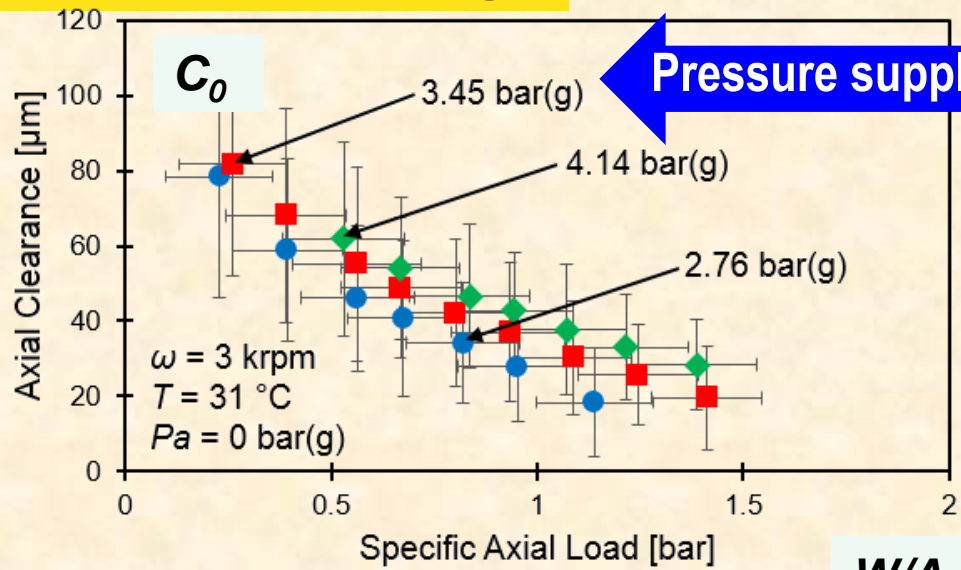
**NOTE: Thrust collar tilts & wobbles with 1X frequency (50 Hz)**



# TBs axial clearance $C_0$ vs. load

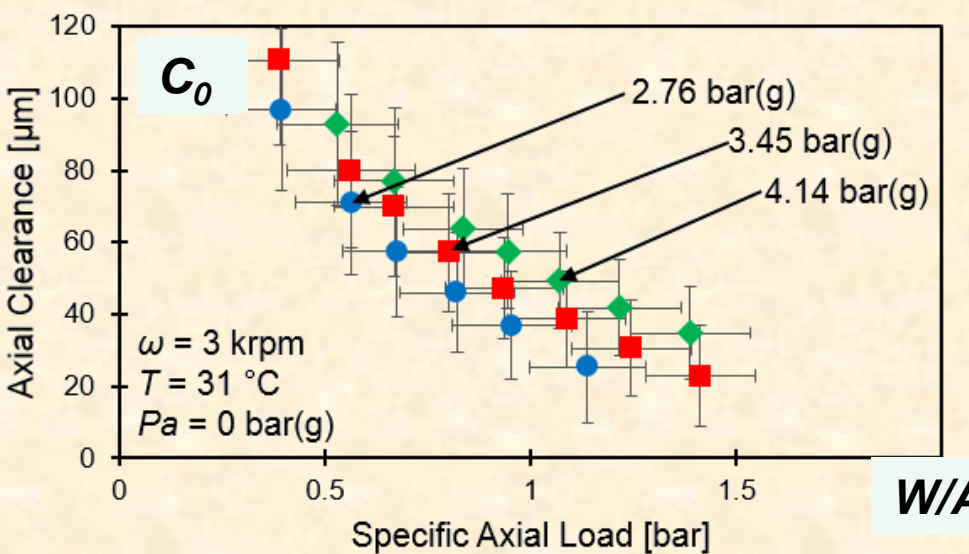
3 krpm

## Test Thrust Bearing



W/A

## Slave Thrust Bearing



W/A

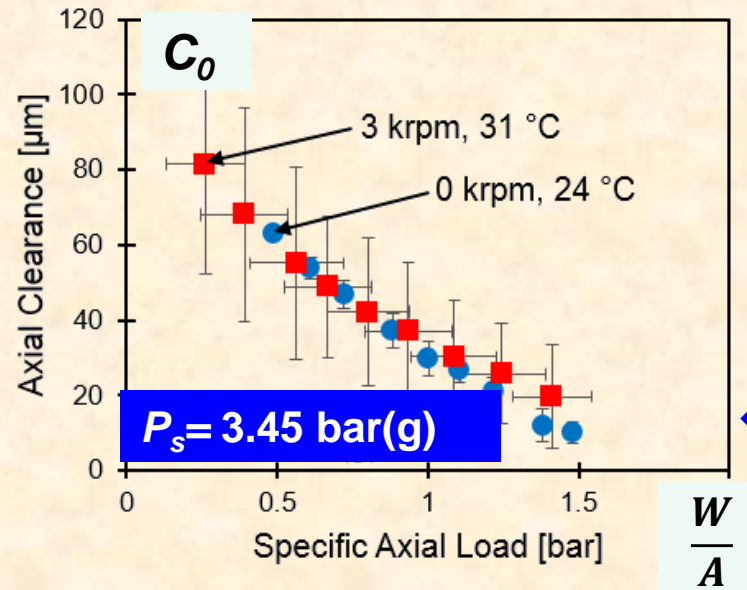
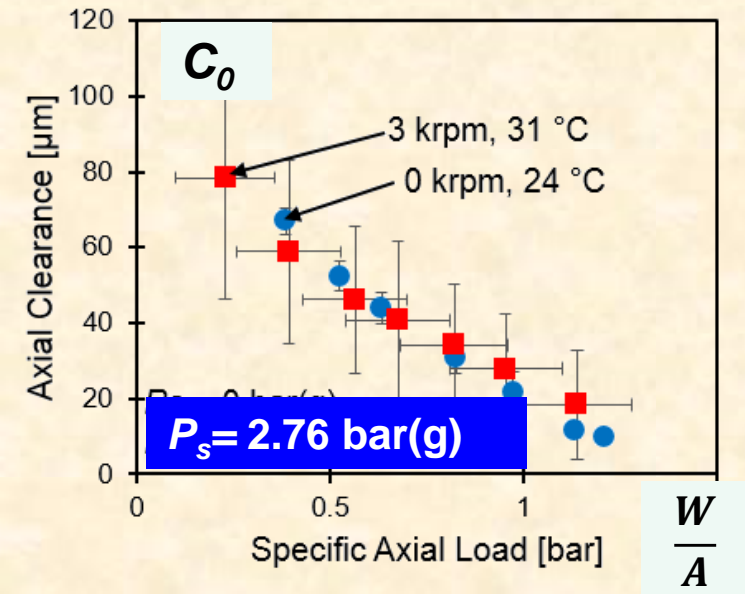
## Findings

Clearance decreases as applied load increases and increases as water supply pressure increases.

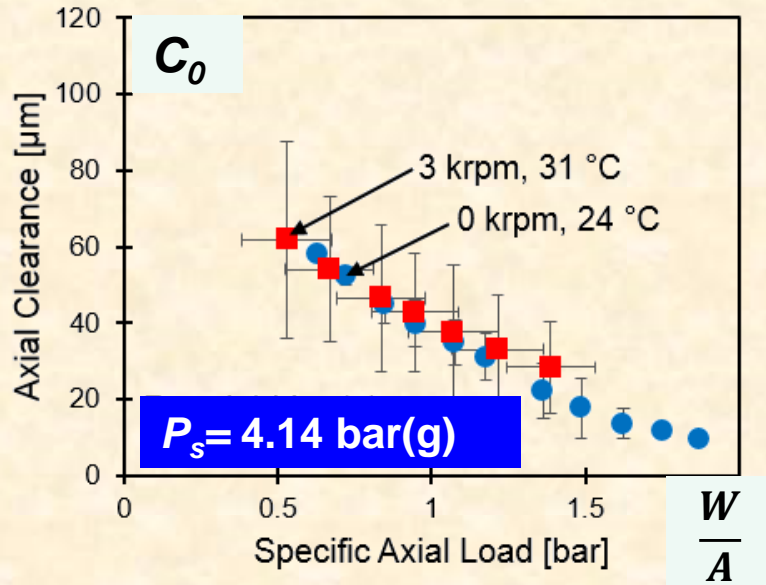
Slave TB operates with a larger clearance than test TB because of its larger orifice diameter.

Note large *error bars* due to tilting of collar.

# Compare TB performance: 0 krpm vs 3 krpm



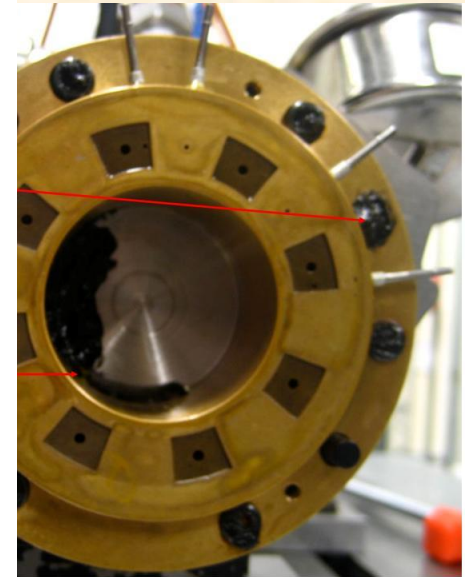
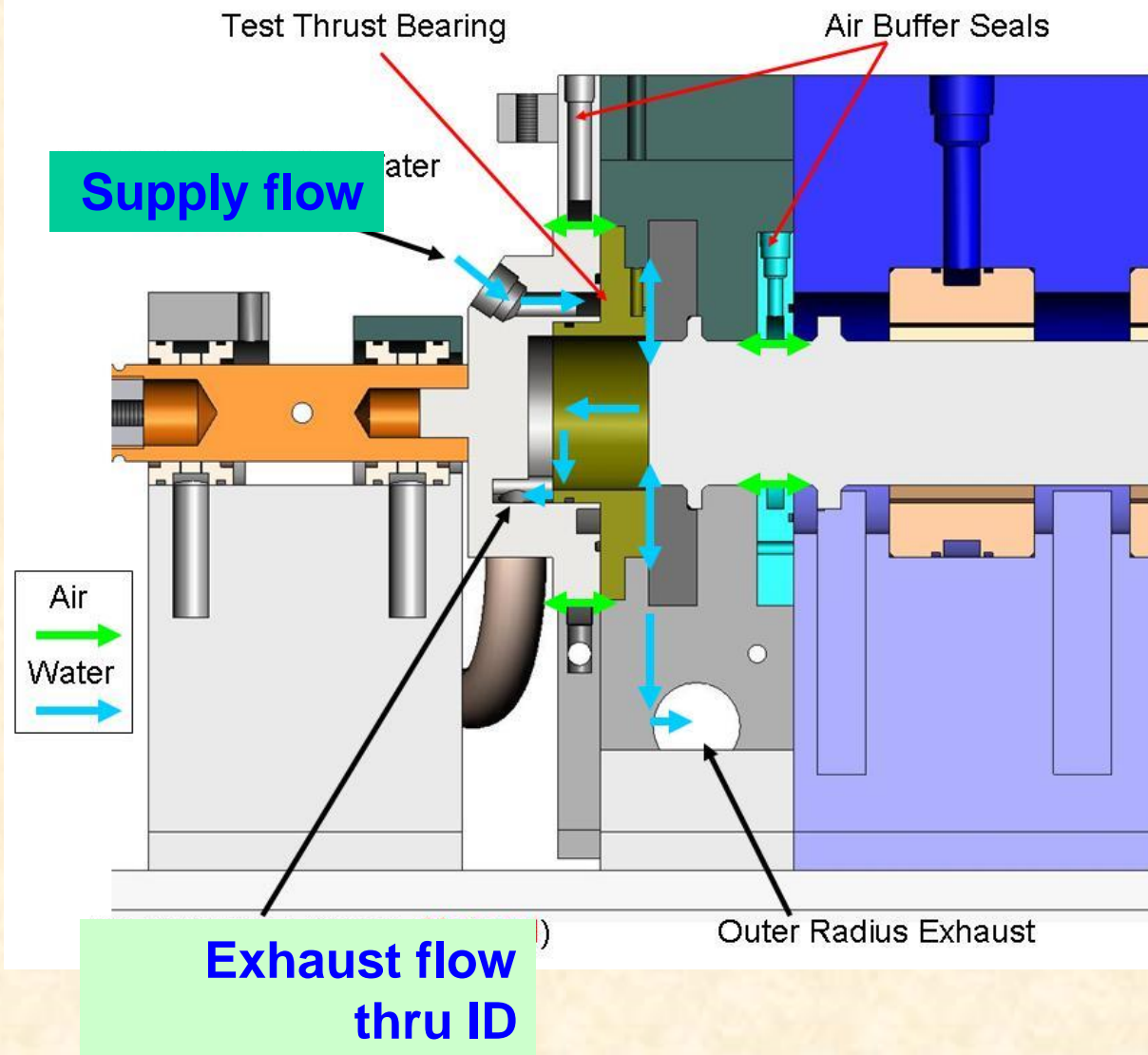
Pressure supply varies



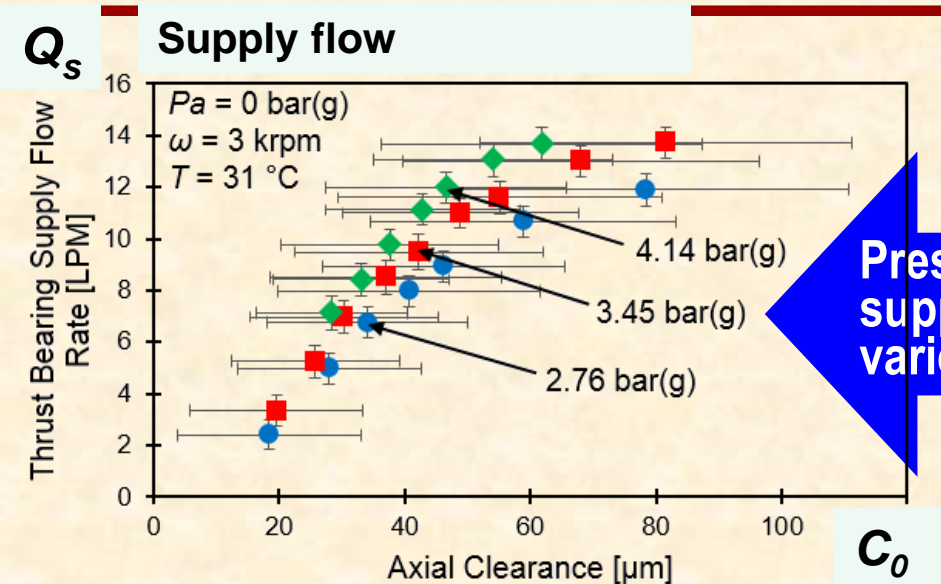
**Findings**  
Shaft speed has not effect on axial clearance  $\rightarrow$  thrust bearing operates mostly as a hydrostatic bearing.

Test Thrust Bearing

# TB flow rates (supply and ID)

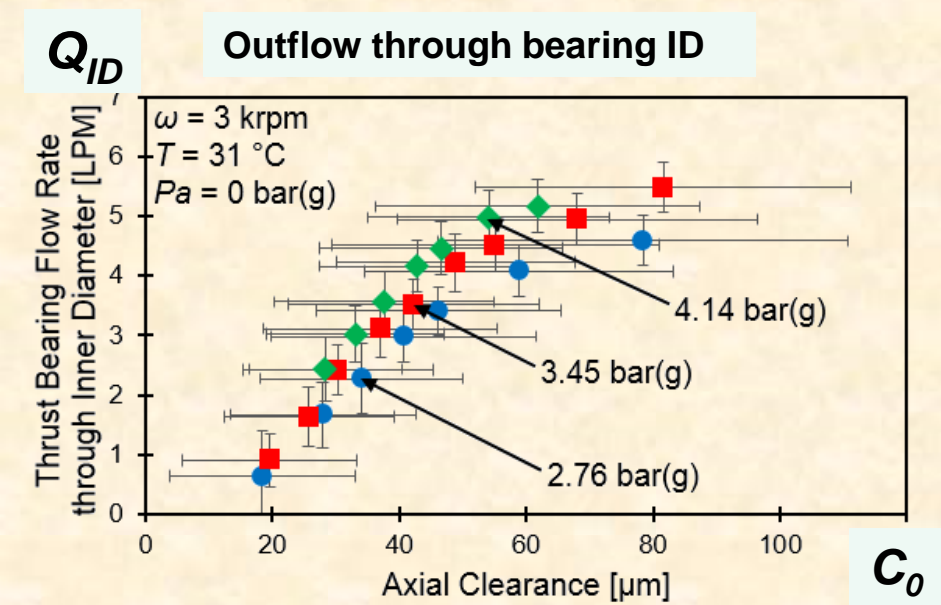


# Test TB Bearing Flow rates vs axial clearance $C_0$

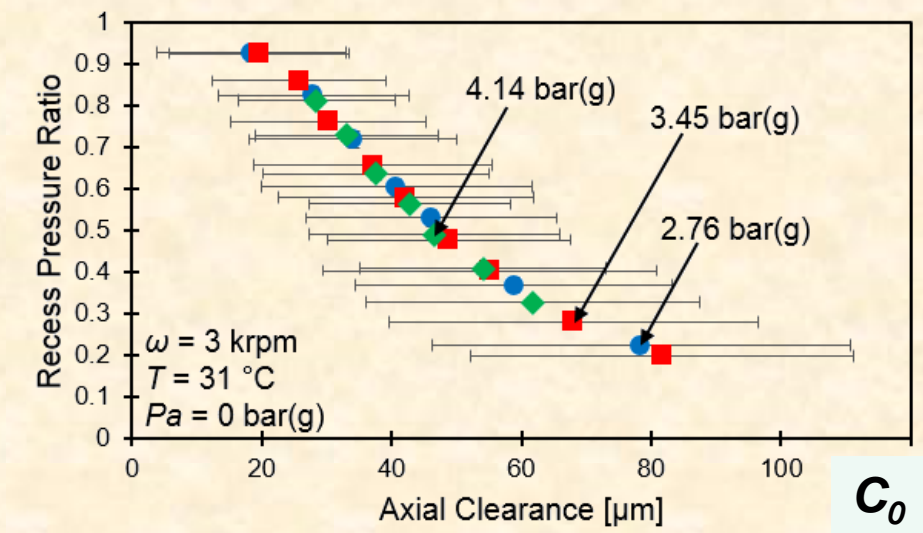


## Findings

Flow rates increase as axial clearance increases (load decreases) and when supply pressure increases. Recess pressure decreases as axial clearance increases.



$$\frac{P_R - P_a}{P_S - P_a} = \text{Recess Pressure Ratio}$$



# Test TB ratio of flow rates (ID/supply)

$Q_S$  = Supply Flow Rate

$Q_{ID}$  = Flow Rate through Inner Diameter

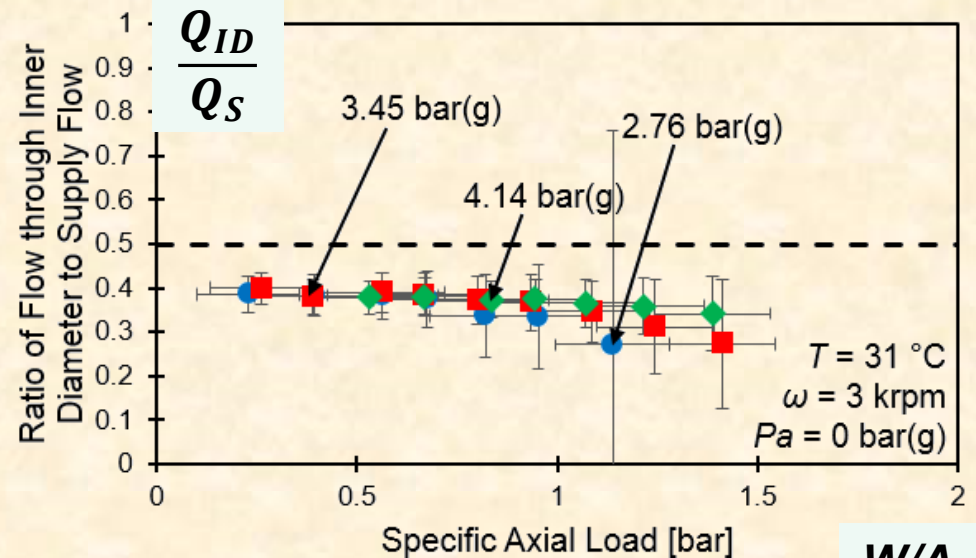
$$\frac{Q_{ID}}{Q_S} = \text{Ratio of Flows}$$

## Findings

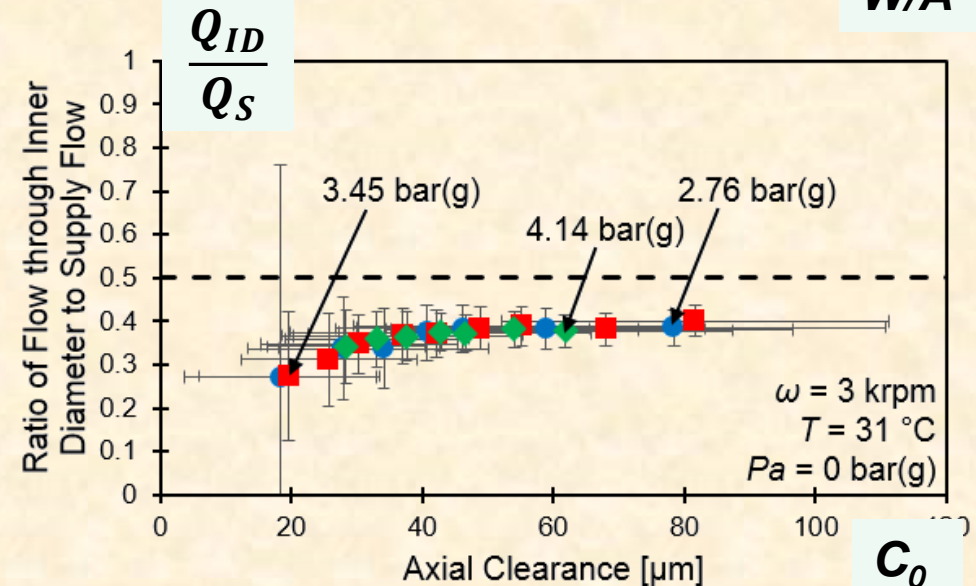
Ratio of flows is fairly constant (40% → 30%), decreasing as axial load increases (clearance decreases).

Shaft speed is too low to cause starvation of fluid bearing ID

Test Thrust Bearing

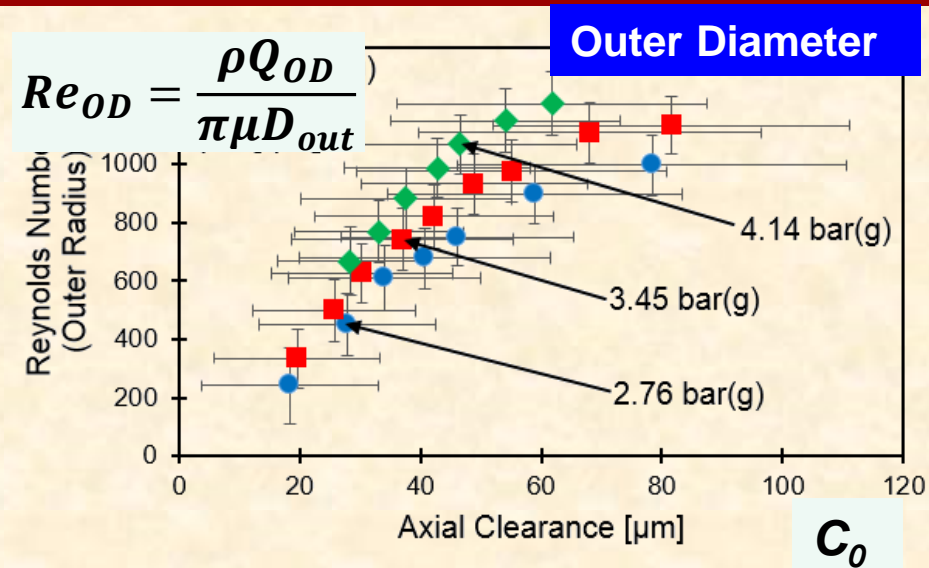
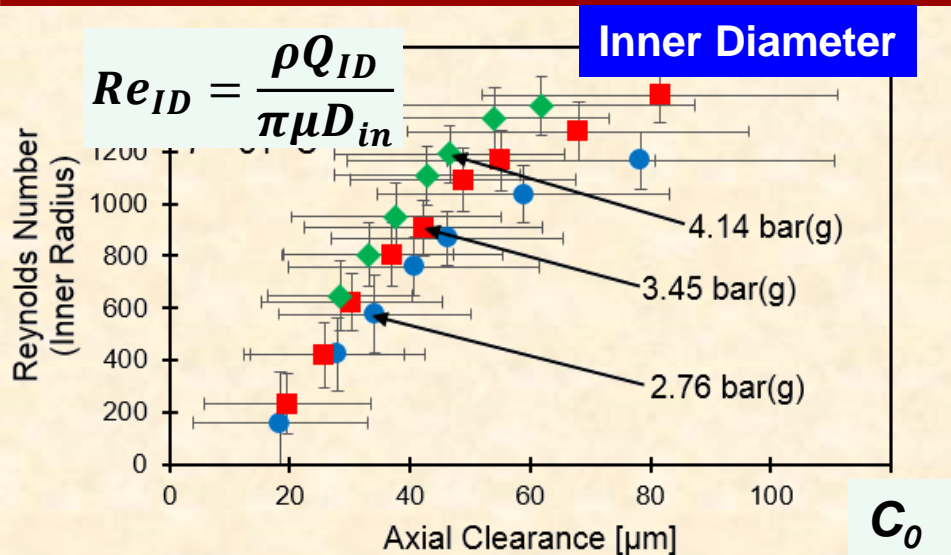


W/A



$C_0$

# Test TB Reynolds Numbers at 3 krpm

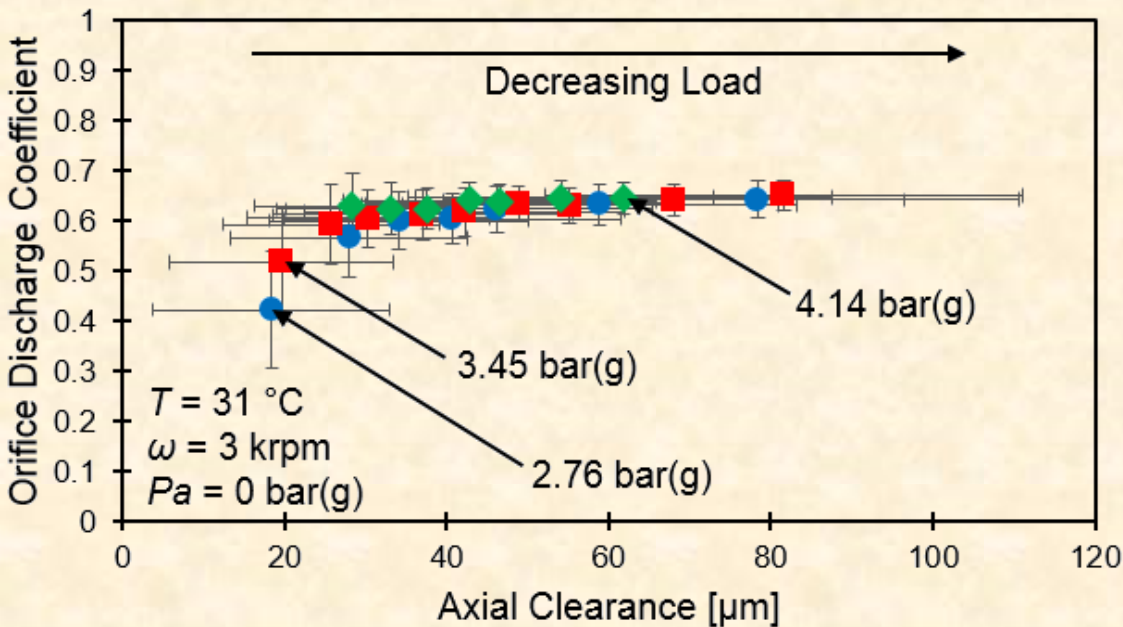


$C_0$	$Re_c = \frac{\rho}{\mu} \omega RC$	
	ID	OD
20 $\mu\text{m}$	160	300
80 $\mu\text{m}$	650	1220

$Re_{ID}$  and  $Re_{OD}$  increase as supply pressure increases  $\rightarrow$  more flow rate.

TB operates in two flow regimes:  
laminar  $\rightarrow$  transition to turbulence.

# Estimation of Orifice discharge coefficient



$$C_d = \frac{Q_o}{A_o \sqrt{\frac{2}{\rho} (P_S - P_R)}}$$

$C_d$  = Orifice Discharge Coefficient

$Q_o$  = Flow Rate through Orifice

$A_o$  = Area of Orifice

Supply Pressure ( $P_S$ )	$C_d$
2.76 bar(g)	$0.61 \pm 0.07$
3.45 bar(g)	$0.62 \pm 0.05$
4.14 bar(g)	$0.64 \pm 0.02$

## Findings

$C_d \rightarrow \sim 0.62$  at large clearance.

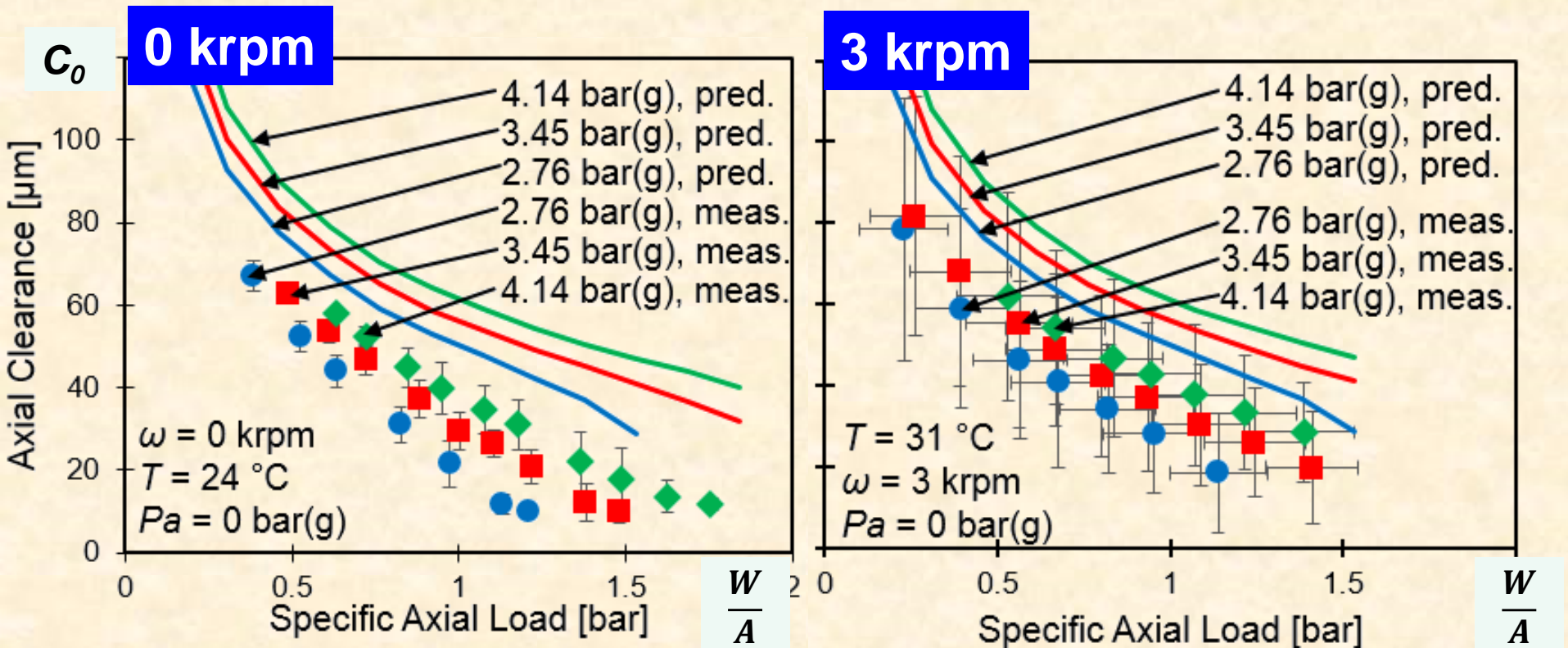
Important for prediction of TB performance

Test Thrust Bearing

# Hydrostatic/Hydrodynamic TB Model Validation

Tool XLHYDROTHRUST®





## Findings

Predicted clearance is larger than test clearance. Worse correlation for highest load and operation with rotor speed.

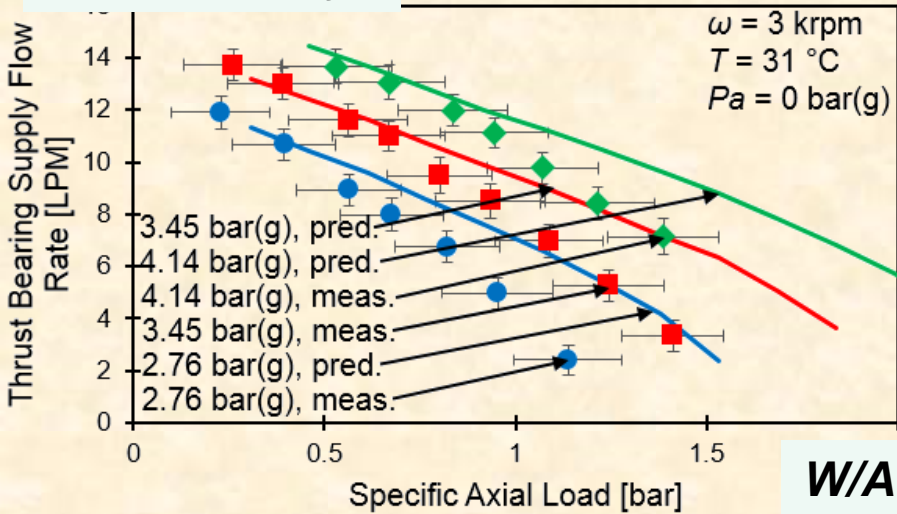
Similar results for slave TB.

GT2016-56349 shows better correlation test vs. prediction for high speed & high pressure TB.

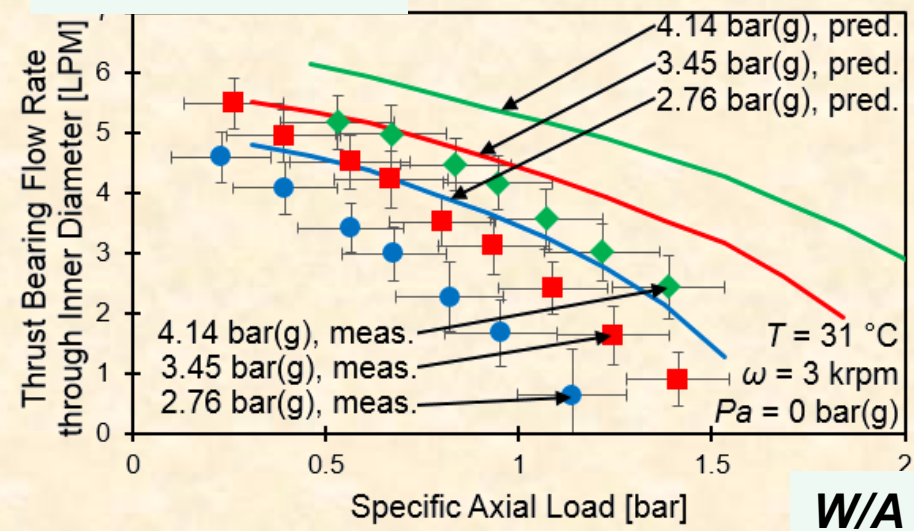
# Test TB predictions vs. measurements

3 krpm

## Flow supply

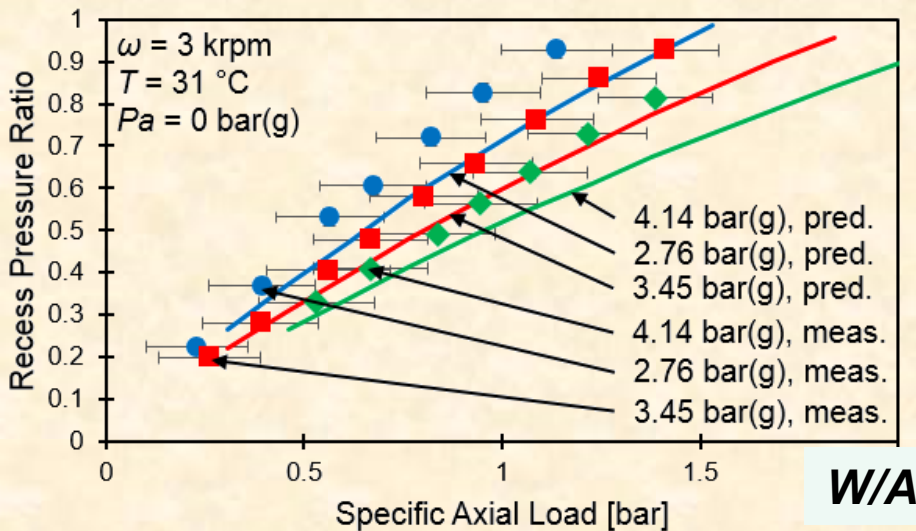


## Flow thru ID



$$\frac{P_R - P_a}{P_S - P_a}$$

## Recess pressure ratio

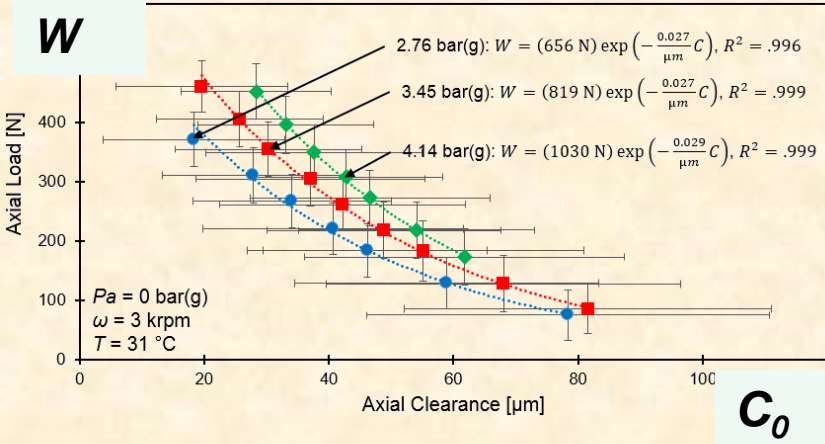


## Findings

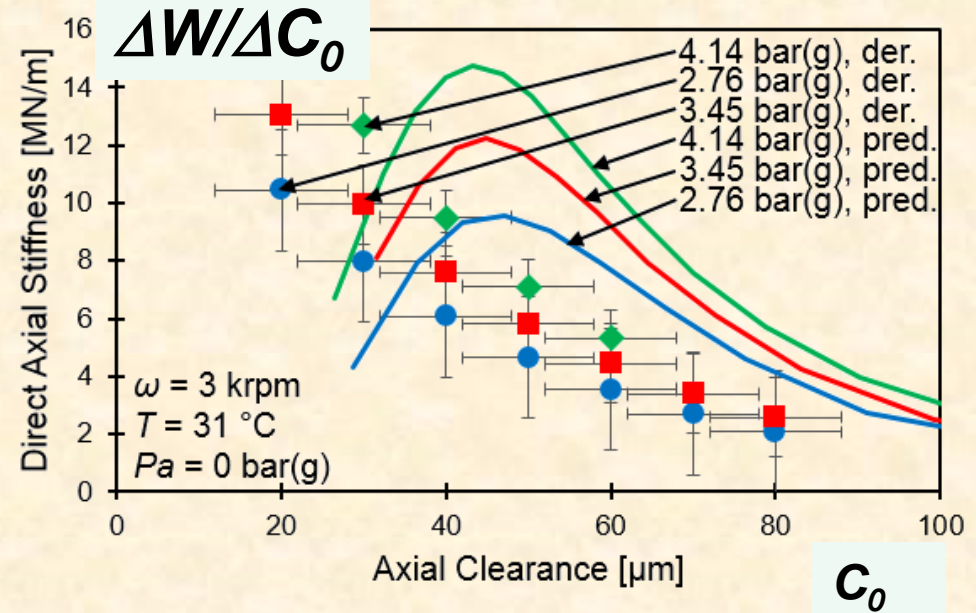
Predictions agree with test data for recess pressure and flow rate at low load (large clearance).

Predictions are poor for large loads (likely due to flow transition).

## Exp. load vs Clearance



## Estimated axial stiffness



## Findings

Test derived stiffness ( $K$ ) is of same magnitude as predicted one. Prediction delivers a *harder*  $K$  than test.

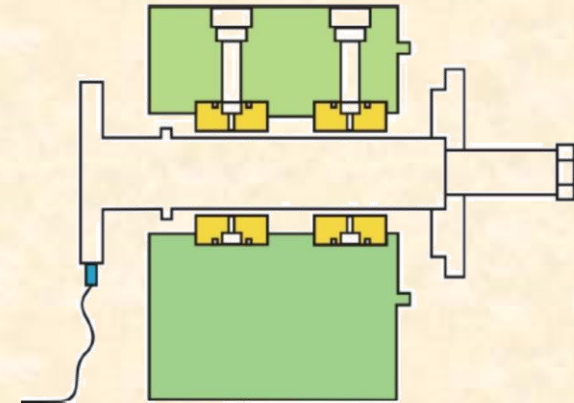
# Conclusion

**STATIC LOAD PERFORMANCE OF A WATER  
LUBRICATED HYDROSTATIC THRUST  
BEARING**

- **TEST RIG operation obscured by severe thrust collar and bearing misalignment.**
- **Axial clearance and flow rate increase as water supply pressure increases and as the axial load decreases.**
- **Predictions accurate on the influence of applied load and supply pressure on the thrust bearing performance.**
- **Predictions of TB performance are poor for operation with large load (low clearance). Variation in tilts (misalignment) and flow regime operation may explain differences.**
- **A higher supply pressure into the radial bearings could mitigate the misalignment of rotor and thrust collar.**

Thanks to Turbomachinery Research Consortium

Questions (?)



Learn more at <http://rotorlab.tamu.edu>

# Past Work with Same Test Rig

## TAMU M.S. Thesis

### Forsberg (2006)

Designs and builds a test rig to test water-lubricated hybrid thrust bearings and performs tests without rotor speed. Water at high pressure (1.72 MPa) supplies thrust bearing. Flow rates through inner and outer diameter are different, which could cause fluid starvation.

## TAMU M.S. Thesis

### Ramirez (2008)

Performs tests on water-lubricated hybrid thrust bearing for operation with high supply pressure (1.72 Mpa) and high rotor speed (17.5 krpm). Rotor speed does not have a large effect on the thrust bearing performance. Flow measurements show onset of starvation at inner diameter.

## TAMU M.S. Thesis

### Esser (2010)

Performs tests on water-lubricated thrust bearings with different orifice diameters for operation with high supply pressure (1.72 Mpa) and high rotor speed (17.5 krpm). Larger orifice diameters mitigate fluid starvation at the inner side. Larger orifices provide larger clearance at the cost of a larger flow rate.

Measurements of thrust bearing static load performance correlate well with predictions in each work.

San Andres, 2002, ASME J. of Trib., 124(1)

# References

- [1] Rohmer, M. and San Andrés, L., 2014, "Revamping a Thrust Bearing Test Rig," Annual Progress Report to the Turbomachinery Research Consortium, TRC-B&C-03-2014, Turbomachinery Laboratory, Texas A&M University, May.
- [2] XLTRC<sup>2</sup>, 2002, Computational Rotordynamics Software Suite, *Turbomachinery Laboratory, Texas A&M University*.
- [3] San Andrés, L., 2002, "Effects of Misalignment on Turbulent Flow Hybrid Thrust Bearings," *ASME J. of Tribol.*, **124**(1), pp. 212-219.
- [4] San Andrés, L., Rohmer, M., and Wilkinson, S., 2015, "Revamping and Preliminary Operation of a Thrust Bearing Test Rig," Annual Progress Report to the Turbomachinery Research Consortium, TRC-B&C-02-2015, Turbomachinery Laboratory, Texas A&M University, May.
- [5] San Andrés, L., 2013, "A Test Rig for Evaluation of Thrust Bearings and Face Seals," Proposal to the Turbomachinery Research Consortium, *Turbomachinery Laboratory, Texas A&M University, May*.
- [6] Forsberg, M., 2008, "Comparison Between Predictions and Experimental Measurements for an Eight Pocket Annular HTB," M.S. Thesis, Mechanical Engineering, Texas A&M University, College Station, TX.
- [7] Esser, P., 2010, "Measurements versus Predictions for a Hybrid (Hydrostatic plus Hydrodynamic) Thrust Bearing for a Range of Orifice Diameters," M.S. Thesis, Mechanical Engineering, College Station, TX.
- [8] San Andrés, L., 2010, *Modern Lubrication Theory*, "Hydrostatic Journal Bearings," Notes 12b, Texas A&M University Digital Libraries, <http://repository.tamu.edu/handle/1969.1/93197>.
- [9] Rowe, W., 1983, *Hydrostatic and Hybrid Bearing Design*, Textbook, Butterworths, pp. 1-20, 46-68.
- [10] Sternlicht, B. and Elwell, R.C., 1960, "Theoretical and Experimental Analysis of Hydrostatic Thrust Bearings," *ASME J. Basic Eng.*, **82**(3), pp. 505-512.
- [11] Fourka, M. and Bonis, M., 1997, "Comparison between Externally Pressurized Gas Thrust Bearings with Different Orifice and Porous Feeding Systems," *Wear*, **210**(1-2), pp. 311-317.
- [12] Belforte, G., Colombo, F., Raparelli, T., Trivella, A., and Viktorov, V., 2010, "Performance of Externally Pressurized Grooved Thrust Bearings," *Tribol. Lett.*, **37**, pp. 553-562.
- [13] San Andrés, L., 2000, "Bulk-Flow Analysis of Hybrid Thrust Bearings for Process Fluid Applications," *ASME J. of Tribol.*, **122**(1), pp. 170-180.
- [14] San Andrés, L., Phillips, S., and Childs, D., 2008, "Static Load Performance of a Hybrid Thrust Bearing: Measurement and Validation of Predictive Tool," 6th Modeling and Simulation Subcommittee / 4th Liquid Propulsion Subcommittee / 3rd Spacecraft Propulsion Subcommittee Joint Meeting. December 8-12, Orlando, Florida, JANNAF-120 Paper.
- [15] Ramirez, F., 2008, "Comparison between Predictions and Measurements of Performance Characteristics for an Eight Pocket Hybrid (Combination Hydrostatic/Hydrodynamic) Thrust Bearing," M.S. Thesis, Mechanical Engineering, Texas A&M University, College Station, TX.
- [16] San Andrés, L. and Childs, D., 1997, "Angled Injection – Hydrostatic Bearings, Analysis and Comparison to Test Results," *ASME J. Tribol.*, **119**, pp. 179-187.
- [17] San Andrés, L. and Rohmer, M., 2014, "Measurements and XLTRC<sup>2</sup> Predictions of Mass Moments of Inertia, Free-Free Natural Frequencies and Mode Shapes of Rotor and Flexible Coupling," Internal Progress Report, *Turbomachinery Laboratory, Texas A&M University*, March.
- [18] Coleman, H. and Steel, W., 1989, "Experimentation and Uncertainty Analysis for Engineers," John Wiley and Sons, Inc., pp. 1-71.